## UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.<sup>1</sup>

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

**Re: ECF No. 4863** 

## INFORMATIVE MOTION REGARDING ATTENDANCE AT THE JANUARY 30-31, 2019 OMNIBUS HEARING

To the Honorable United States District Judge Laura Taylor Swain:

The Puerto Rico Fiscal Agency and Financial Advisory Authority ("<u>AAFAF</u>") through its undersigned counsel, hereby states and prays as follows.

- 1. The undersigned, appearing in this proceeding on behalf of AAFAF, hereby respectfully submit this informative motion in response to the Court's order entered on January 23, 2019 [ECF No. 4863] regarding the January 30-31, 2019 omnibus hearing.
- 2. Peter Friedman of O'Melveny & Myers LLP and Luis C. Marini-Biaggi of Marini Pietrantoni Muñiz LLC will appear in person in the New York Courtroom and reserve the right to

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

be heard on any matter presented to the Court and to respond to any statements made by any party in connection with the above-captioned Title III case to the extent such matter or statements impact the interests of AAFAF or the elected government of Puerto Rico or any instrumentality thereof.

3. Carolina Velaz-Rivero of Marini Pietrantoni Muñiz LLC will appear in person in the San Juan Courtroom but does not seek to be heard.

Dated: January 25, 2019 San Juan, Puerto Rico

Respectfully submitted,

/s/ John J. Rapisardi
John J. Rapisardi
Suzzanne Uhland
Peter Friedman
(Admitted Pro Hac Vice)

O'MELVENY & MYERS LLP

7 Times Square New York, NY 10036 Tel: (212) 326-2000 Fax: (212) 326-2061 /s/ Luis C. Marini-Biaggi Luis C. Marini-Biaggi USDC No. 222301 Carolina Velaz-Rivero USDC No. 300913

MARINI PIETRANTONI MUÑIZ LLC

MCS Plaza, Suite 500 255 Ponce de León Ave. San Juan, Puerto Rico 00917

Tel: (787) 705-2171 Fax: (787) 936-7494

Attorneys for the Puerto Rico Fiscal Agency and Financial Advisory Authority

Attorneys for the Puerto Rico Fiscal Agency and Financial Advisory Authority